

GABB CONFIDENTIAL FINANCIAL STATEMENT

Name(s): _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Assets

Cash on Hand and in Banks	\$	
U.S. Government Securities.....		
Accounts, Loans, and Notes Receivable.....		
Cash Surrender Value Life Insurance		
Value of Businesses Owned.....		
Listed Stocks and Bonds.....		
Privately-held Stocks & Bonds.....		
House (Market Value).....		
Automobile-Number ().....		
(Household Furnishings and Personal Effects.....		
Real Estate (other than House).....		
Other Assets (Itemize)		
TOTAL ASSETS	\$	

Liabilities and Net Worth

Notes Payable.....	\$	
Loan on House		
Liens on Real Estate.....		
Credit Card Debt (over 30 days).....		
Other Liabilities (Itemize).....		
TOTAL LIABILITIES	\$	
NET WORTH	\$	

Source of Income

Salary	\$	
Dividends and Interest		
Bonus and Commissions.....		
Real Estate Income.....		
Other Income		
TOTAL INCOME	\$	

The undersigned certifies that he/she provided this information and it is true and correct.

Date: _____

Signature: _____ Home Phone: _____

Broker: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____ email _____
 _____ : _____